

Qualified 2017 Disaster Retirement Plan Distributions and Repayments

2021

Department of the Treasury
Internal Revenue Service

▶ Go to www.irs.gov/Form8915B for instructions and the latest information.
▶ For coronavirus-related distributions, see Form 8915-F.
▶ Attach to 2021 Form 1040, 1040-SR, or 1040-NR.

Attachment
Sequence No. **915**

Name. If married, file a separate form for each spouse required to file 2021 Form 8915-B. See instructions. Your social security number

Fill in Your Address Only if You Are Filing This Form by Itself and Not With Your Tax Return	Home address (number and street, or P.O. box if mail is not delivered to your home)		Apt. no.
	City, town or post office, state, and ZIP code. If you have a foreign address, also complete the spaces below. See instructions.		If this is an amended return, check here <input type="checkbox"/>
	Foreign country name	Foreign province/state/county	

Part I Qualified 2017 Disaster Distributions From Retirement Plans (Other Than IRAs)

1a Enter the amount, if any, from your 2020 Form 8915-B, line 6	1a			
1b Enter the amount, if any, from your 2020 Form 8915-B, line 1	1b			
2a Subtract line 1b from line 1a. If zero or less, enter -0-. This is your excess repayment from 2020	2a			
2b Enter the amount from line 2a that you have already carried back to a prior year.	2b			
3 Subtract line 2b from line 2a.			3	
4 Enter the total amount of any repayments you made in 2021 that were not included on your 2020 Form 8915-B. But don't include repayments made after the 3-year cutoff date. Don't use this form to report repayments of qualified 2018, 2019, or 2020 disaster distributions. See instructions			4	
5 Add lines 3 and 4. This amount can be carried back to reduce the amount subject to tax in a prior year. See instructions			5	

Part II Qualified 2017 Disaster Distributions From Traditional, SEP, SIMPLE, and Roth IRAs

6a Enter the amount, if any, from your 2020 Form 8915-B, line 13	6a			
6b Enter the amount, if any, from your 2020 Form 8915-B, line 8	6b			
7a Subtract line 6b from line 6a. If zero or less, enter -0-. This is your excess repayment from 2020	7a			
7b Enter the amount from line 7a that you have already carried back to a prior year.	7b			
8 Subtract line 7b from line 7a.			8	
9 Enter the total amount of any repayments you made in 2021 that were not included on your 2020 Form 8915-B. But don't include repayments made after the 3-year cutoff date. Don't use this form to report repayments of qualified 2018, 2019, or 2020 disaster distributions. See instructions			9	
10 Add lines 8 and 9. This amount can be carried back to reduce the amount subject to tax in a prior year. See instructions			10	

Sign Here Only if You Are Filing This Form by Itself and Not With Your Tax Return Under penalties of perjury, I declare that I have examined this form, including accompanying attachments, and to the best of my knowledge and belief, it is true, correct, and complete. Declaration of preparer (other than taxpayer) is based on all information of which preparer has any knowledge.

Your signature
 Date

Paid Preparer Use Only	Print/Type preparer's name	Preparer's signature	Date	Check <input type="checkbox"/> if self-employed	PTIN
	Firm's name ▶				Firm's EIN ▶
	Firm's address ▶				Phone no.